

EAGLE GROWTH & INCOME OPPORTUNITIES FUND (EGIF)



FACT SHEET: 2Q 2017 All data is as of 06/30/17, unless otherwise stated.

OBJECTIVE & INVESTMENT STRATEGY

- The Fund is a non-diversified, closed-end management investment company. The Fund's investment objective is to provide total return through a combination of current income and capital appreciation primarily through investments in dividend or other income paying equity securities and debt securities.
- The Fund primarily invests in dividend or other income paying equity securities and debt securities.
- The Fund utilizes a covered call strategy to seek to generate current income.
- The Fund utilizes leverage in order to achieve its investment objectives. The Fund currently has borrowings under a credit facility.
- The Fund has a 12 year term feature.

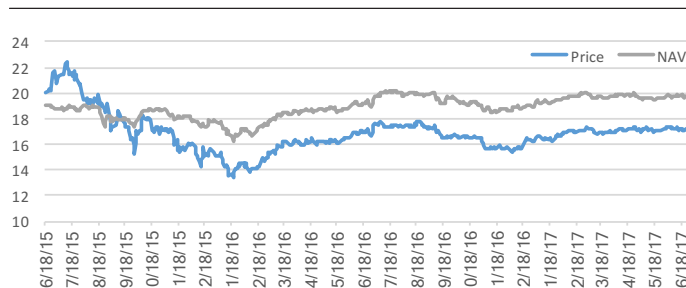
FUND BASICS

NYSE Symbol	EGIF
NAV Ticker	XEGIX
CUSIP	26958J105
Inception Date	06-19-2015
Inception Price	\$20.00
Inception NAV	\$19.06
Total Managed Assets	\$185,281,587
Total Net Asset Value	\$140,281,587
Borrowings	\$45,000,000
Leverage (% of Managed Assets)	24.29%
Website	www.fwcapitaladvisors.com/egif

KEY DISTRIBUTION INFORMATION

Monthly Distribution Per Share	\$0.083
Distribution Rate on Market Price	5.78%
Distribution Rate on NAV	5.10%

MARKET PRICE/NAV HISTORY⁽¹⁾



TOTAL RETURN	3 Month	1 Year	Since ⁽²⁾ Inception
Market Price	3.12%	3.29%	(0.91%)
NAV	0.09%	4.31%	7.13%
S&P 500 ⁽¹⁾	3.09%	17.89%	9.05%
Barclays Aggregate Bond Index ⁽¹⁾⁽³⁾	1.45%	5.75%	2.79%

COMMON SHARES

Shares Outstanding	7,180,875
Market Price	\$17.23
NAV	\$19.54
Premium/(Discount)	(11.82%)
Market Price - 52 Week High/Low	\$17.81/\$15.41
NAV - 52 Week High/Low	\$20.20/\$18.45

ANNUAL EXPENSE RATIOS ⁽⁴⁾⁽⁵⁾	Net Assets	Managed Assets
Management Fees	1.56%	1.17%
Other Expenses	0.59%	0.44%
Sub Total	2.15%	1.61%
Interest Expense from Leverage	0.52%	0.39%
Total	2.67%	2.00%

(1) Bloomberg.

(2) Annualized.

(3) Barclays Bank PLC.

(4) As of 12/31/2016.

(5) See the Fund's December 31, 2016 Annual Report for full information on expenses.

NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE

Past performance is no guarantee of future results. Current performance may be higher or lower than the data shown. NAV returns are net of Fund expenses.

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TOP 10 HOLDINGS⁽¹⁾

iShares iBoxx \$ High Yield Corporate Bond ETF ⁽²⁾	4.51%
SPDR Barclays High Yield Bond ETF ⁽²⁾	4.50%
CenterPoint Energy, Inc., Common Stock	2.58%
Altria Group, Inc., Common Stock	2.36%
Phillip Morris International, Inc., Common Stock	2.33%
AT&T, Inc., Common Stock	2.21%
Wells Fargo & Co., Series L, Preferred Stock	2.13%
General Electric Co., Common Stock	2.10%
PPL Corp., Common Stock	2.09%
Digital Realty Trust, Inc., Common Stock	2.06%

TOP 10 INDUSTRIES⁽¹⁾⁽³⁾

Banks	15.84%
Debt Fund ⁽²⁾	9.01%
Oil, Gas & Consumable Fuels	7.81%
Telecommunications	6.25%
Real Estate Investment Trusts (REITs)	6.19%
Electric Utilities	5.39%
Agriculture	5.09%
Multi-Utilities	4.35%
Pharmaceuticals	4.12%
Capital Markets	3.85%

OPTION OVERLAY INFORMATION

Call Option % Coverage	--
Average Written Call Strike vs. Spot Price	--
Average Days to Expiration	--

PORTFOLIO COMPOSITION⁽¹⁾

Common Stocks	50.83%
Preferred Stocks	20.17%
Corporate Bonds	13.40%
Exchange - Traded Funds ⁽²⁾	9.01%
Master Limited Partnerships	3.14%
Mortgage Backed Securities	2.64%
Municipal Bonds	0.78%
Money Market	0.03%

PORTFOLIO MANAGEMENT TEAM

James C. Camp, CFA
David Blount, CFA, CPA
Ed Cowart, CFA
Harald Hvideberg, CFA
Joseph Jackson, CFA
Jeff Vancavage, CFA

(1) As a percentage of fair value of total investments held.

(2) Security represents an ETF which invests primarily in debt securities and is considered a debt security for purposes of the Fund's allocation between equity and debt securities.

(3) Industry classifications are based upon Global Industry Classification Standards ("GICS").

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GLOSSARY OF TERMS

S&P 500® Index: (registered trademark of The McGraw-Hill Companies, Inc.) is an unmanaged index of 500 common stocks primarily traded on the New York Stock Exchange, weighted by market capitalization. Index performance includes the reinvestment of dividends and capital gains.

Barclays Aggregate Bond Index: is a broad-based index, maintained by Barclays Capital, and is often used to represent investment grade bonds being traded in United States. The index invests in a wide spectrum of public, investment-grade, taxable, fixed income securities in the United States - including government, corporate, and international dollar-denominated bonds, as well as mortgage-backed and asset-backed securities, all with maturities of more than 1 year.

Indices are unmanaged and cannot be directly invested into.

SELECTED RISKS

There can be no assurance that the Fund's investment objective will be achieved or that the Fund's investment program will be successful. The fund is new and has a limited operating history.

An investment in the Fund is not appropriate for all investors and is not intended to be a complete investment program. The Fund is designed as a long-term investment and not as a trading vehicle. Investors could lose some or all of their investment. For a summary of the risks associated with an investment in the Fund, please see the "Risk Factors" section of the final prospectus.

The Fund intends to use leverage. Leverage involves the use of various financial instruments or borrowings in an attempt to increase the return of an investment. The use of leverage involves risk, including the potential for higher volatility and greater declines of the Fund's net asset value, and fluctuations of dividends and other distributions paid by the Fund.

The securities in which the Fund will invest may be rated below investment grade. Such securities are regarded as having predominately speculative characteristics with respect to an issuer's capacity to pay interest and repay principal and are commonly referred to as "high yield" securities or "junk" bonds.

There can be no assurances that monthly distributions paid by the Fund to shareholders will be maintained at initial levels, remain stable or increase over time. The monthly distributions will be derived from the Fund's dividends and interest income after

payment of Fund expenses.

Given the risks described above, an investment in the Fund may not be appropriate for all investors. You should carefully consider your ability to assume these risks before investing.