

## **THL CREDIT SENIOR LOAN FUND**

*Statement Pursuant to Section 19(a)*

*Of the Investment Company Act of 1940*

On March 31, 2015, the THL Credit Senior Loan Fund (the “Fund”) paid a distribution on its common stock of \$0.119 per share to shareholders of record at the close of business on March 19, 2015. The Fund estimates that 89.1% of that distribution is attributable to current fiscal year net investment income and 10.9% is attributable to realized short-term capital gains.

The amount and sources of distributions reported in this Section 19(a) Notice are only estimates and are not being provided for tax reporting purposes. As such, all or a portion of this distribution may be reportable as taxable income on your 2015 federal income tax return. The final tax character of any distribution declared in 2015 will be determined in January 2016 and reported to you on IRS Form 1099-DIV.

Please retain this document for your records.