

THL CREDIT SENIOR LOAN FUND

Statement Pursuant to Section 19(a)

Of the Investment Company Act of 1940

On October 31, 2014, the THL Credit Senior Loan Fund (the “Fund”) paid a distribution on its common stock of \$0.119 per share to shareholders of record at the close of business on October 20, 2014. The Fund estimates that 78.15% of that distribution is attributable to current fiscal year net investment income and 21.85% is attributable to realized short-term capital gains.

The amount and sources of distributions reported in this Section 19(a) Notice are only estimates and are not being provided for tax reporting purposes. As such, all or a portion of this distribution may be reportable as taxable income on your 2014 federal income tax return. The final tax character of any distribution declared in 2014 will be determined in January 2015 and reported to you on IRS Form 1099-DIV.

Please retain this document for your records.